UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

	X
In re:	:
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	: PROMESA : Title III
as representative of	: Case No. 17-BK-3283 (LTS)
THE COMMONWEALTH OF PUERTO RICO et al.,	: (Jointly Administered)
Debtors. ¹	: : X
In re:	: :
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	: PROMESA : Title III
as representative of	: Case No. 17-BK-3566 (LTS)
	 Debtor ERS and shall be Filed in the lead Case No. 17-BK-3283 (LTS) and Case No. 17-BK-3566 (LTS)
	11

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

NOTICE REGARDING AFFIDAVITS OF PUBLICATION OF NOTICE OF (A) OBJECTIONS, PURSUANT TO BANKRUPTCY CODE SECTION 502 AND BANKRUPTCY RULE 3007, TO CLAIMS ASSERTED BY HOLDERS OF BONDS ISSUED BY EMPLOYEES RETIREMENT SYSTEM OF GOVERNMENT OF COMMONWEALTH OF PUERTO RICO AND (B) INITIAL PROCEDURES GOVERNING OBJECTIONS TO SUCH CLAIMS, INCLUDING DEADLINE TO FILE NOTICE OF PARTICIPATION

On March 12, 2019, the Official Committee of Unsecured Creditors (the "Committee")² filed the Omnibus Objection of Official Committee of Unsecured Creditors to Claims Asserted By Holders of Bonds Issued By Employees Retirement System of Government of Puerto Rico [Docket No. 5580] and Objection of Official Committee of Unsecured Creditors to Claims Asserted by Oaktree Funds that Hold Bonds Issued by Employees Retirement System of Government of Puerto Rico [Docket No. 5586] (the "Objections"). In accordance with the Order Establishing Initial Procedures with Respect to (I) Objections of Official Committee of Unsecured Creditors and Official Committee of Retired Employees, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Asserted by Holders of Bonds Issued by Employees Retirement System of Government of Commonwealth of Puerto Rico, (II) Count One of Certain Complaints Alleging that Such Bonds were Issued Ultra Vires and (III) Establishing Claim Objection Deadline for Certain ERS Bond Claims [Docket No. 8818] (the "Objection Procedures Order"),³ the Objection Notice was published (a) on October 11, 2019, in *El Nuevo* Día, El Diario, El Nuevo Herald and The Bond Buyer, (b) on October 21, 2019, in Caribbean Business. Related affidavits of publication are attached hereto as Exhibit A, Exhibit B, Exhibit C, Exhibit D, and Exhibit E, respectively.

The Committee is the official committee of unsecured creditors for all Title III Debtors, other than PBA and COFINA.

Capitalized terms not defined herein shall have the meanings ascribed to them in the Objection Procedures Order.

Dated: November 21, 2019

PAUL HASTINGS LLP

By: <u>/s/ G. Alexander Bongartz</u>

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EXHIBIT A

El Nuevo Día

EXHIBIT B

El Diario

EXHIBIT C

El Nuevo Herald

EXHIBIT D

The Bond Buyer

EXHIBIT E

Caribbean Business